



National Bureau of Statistics

STATISTICAL

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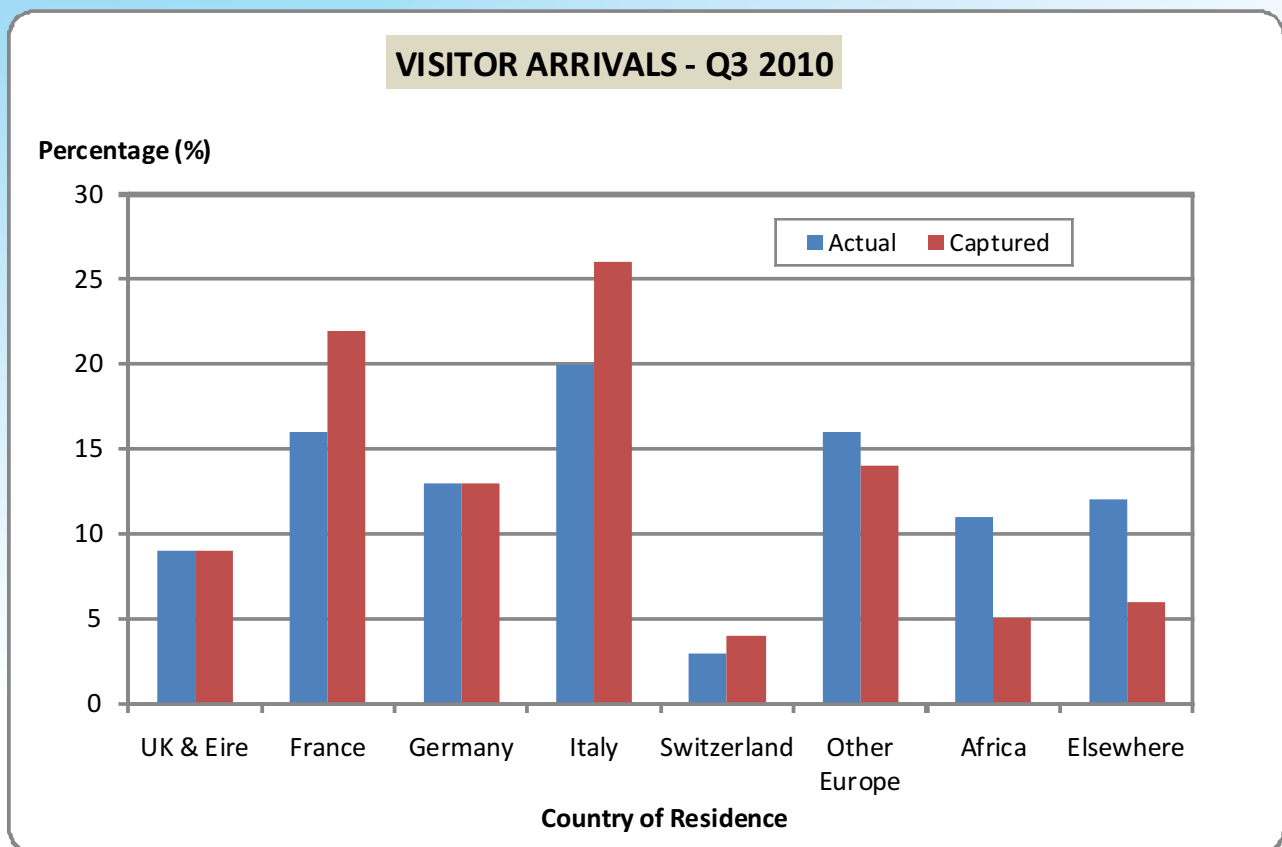
VISITORS SURVEY

THIRD QUARTER 2010

Surveys on visitors departing at the international airport are conducted on a quarterly basis. The third survey for 2010 was conducted over the period 20th to 26th September 2010, and covered a sample of 1037 departing visitors travelling on all airlines during that period.

Figure 1 below shows the percentage of visitors captured during the third quarter of the exit survey compared to the actual percentage of visitors that arrived during the third quarter of 2010. Visitors from Italy were the highest followed by France. The percentage of visitors surveyed is higher for Italy, France and Switzerland than the actual, which is due mainly to the scope of visitors surveyed.

Figure 1



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Figure 2 shows the purpose of visit of the surveyed visitors compared to the actual purpose of visit as stated by visitors on arrival. Of the visitors captured during the survey period, 97% had come for a holiday which was higher than the actual figure. The percentage of visitors on business or combining business with a holiday remained low.

Figure 2

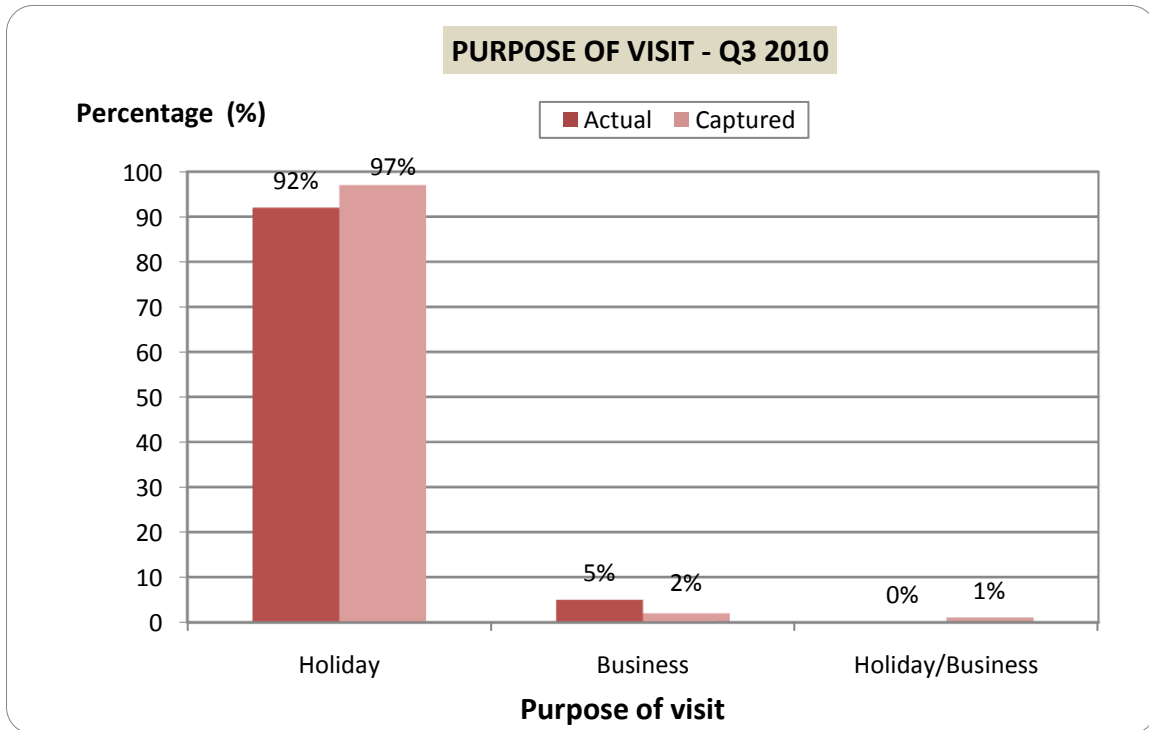


Figure 3 shows that of the visitors surveyed, 93% were first time visitors and 7% were repeat visitors.

Figure 3

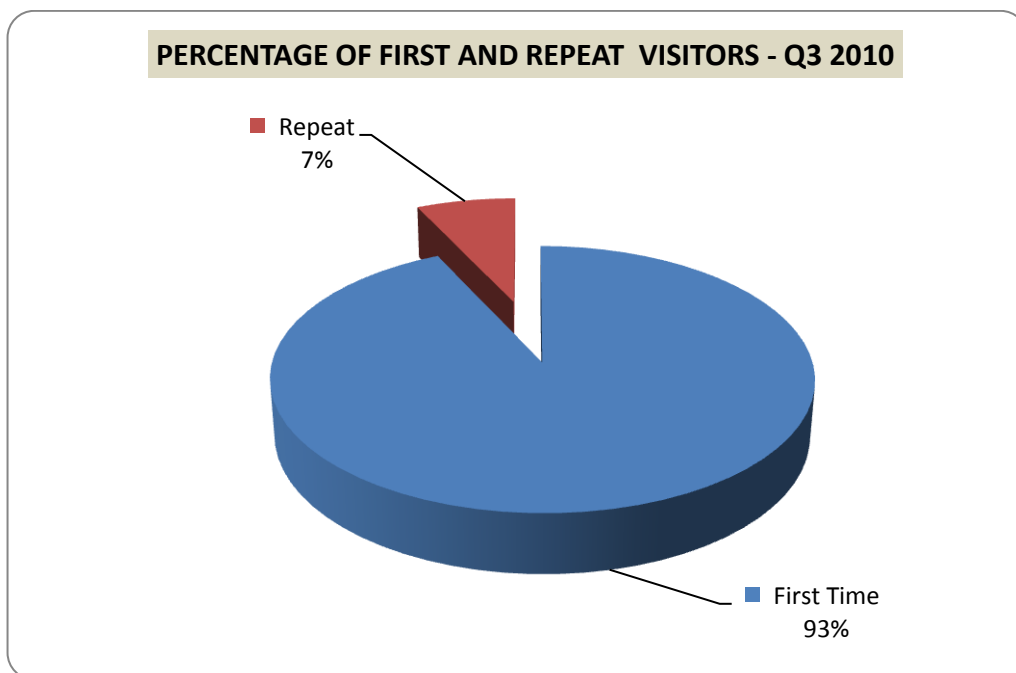
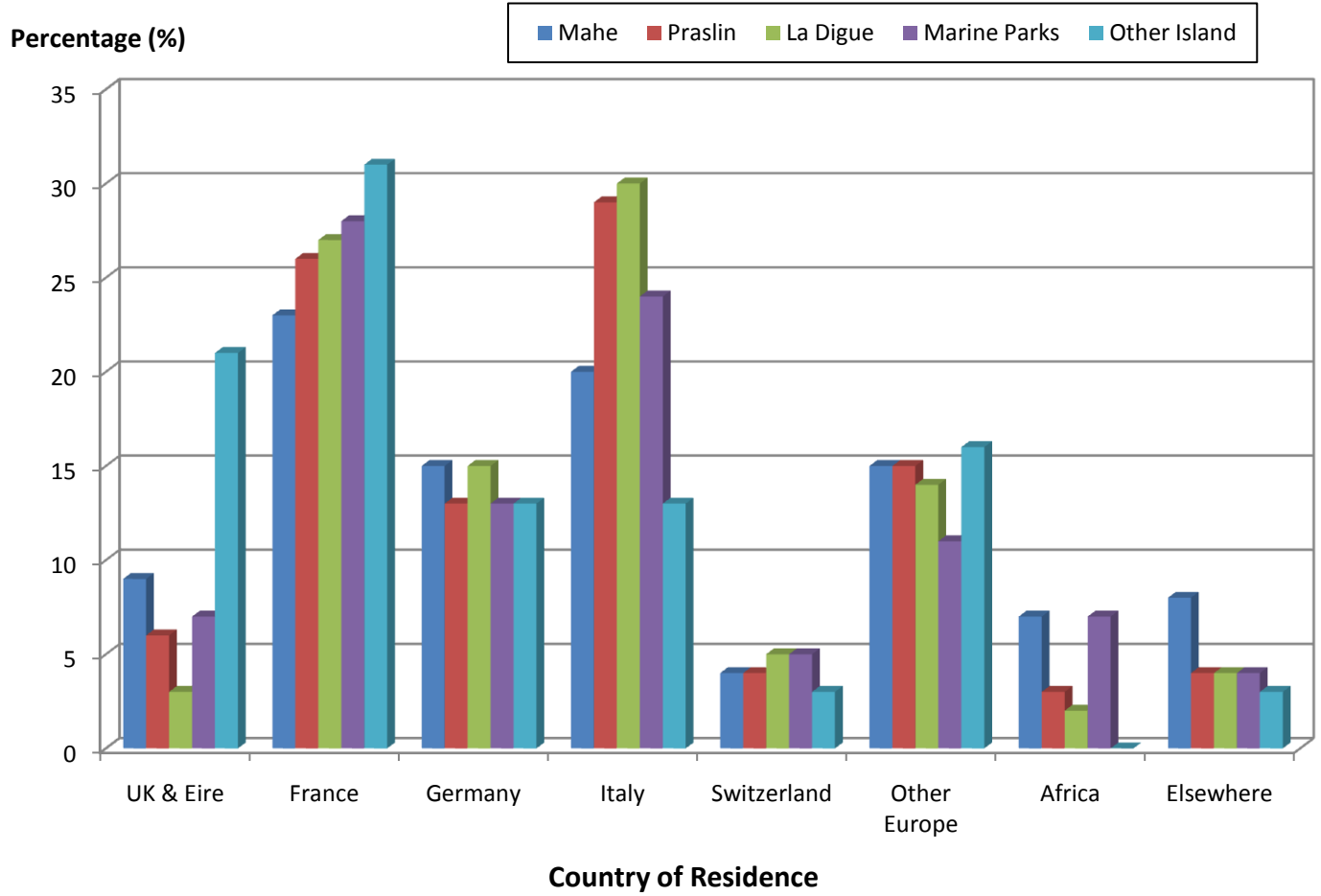


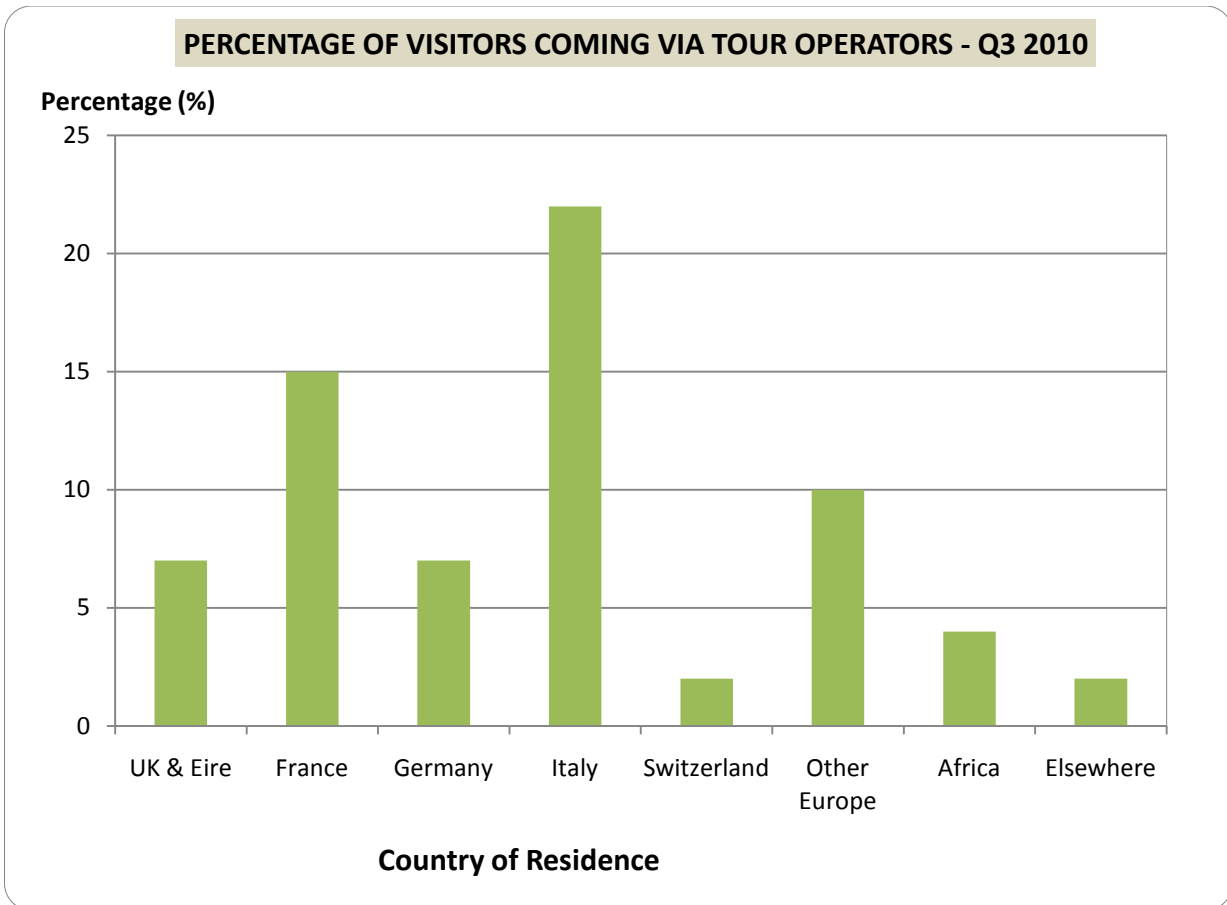
Figure 4

ISLANDS VISITED BY COUNTRY OF RESIDENCE - Q3 2010



The outer islands, La Digue and the marine parks are the most visited and visitors from France, Italy and Other Europe are the most mobile.

Figure 5



Seventy percent (70%) of the visitors surveyed came via tour operators, with the highest percentage from Italy, France and Other Europe notably because they were the most captured market. The percentage of visitors from Germany and UK & Eire were approximately the same.

Figure 6

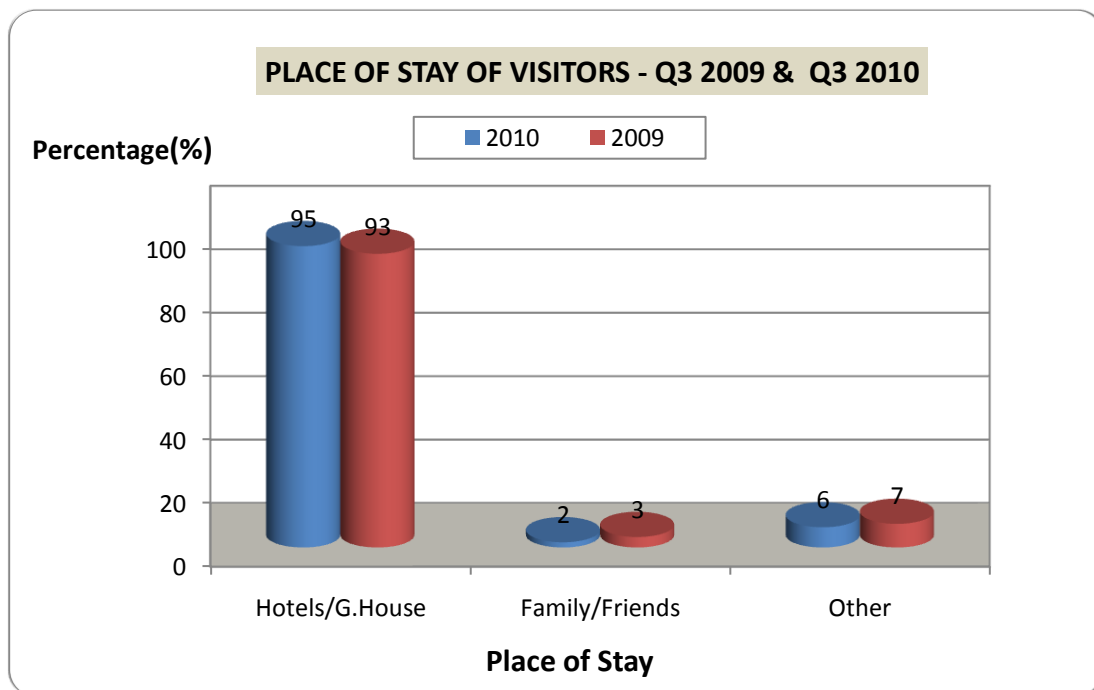
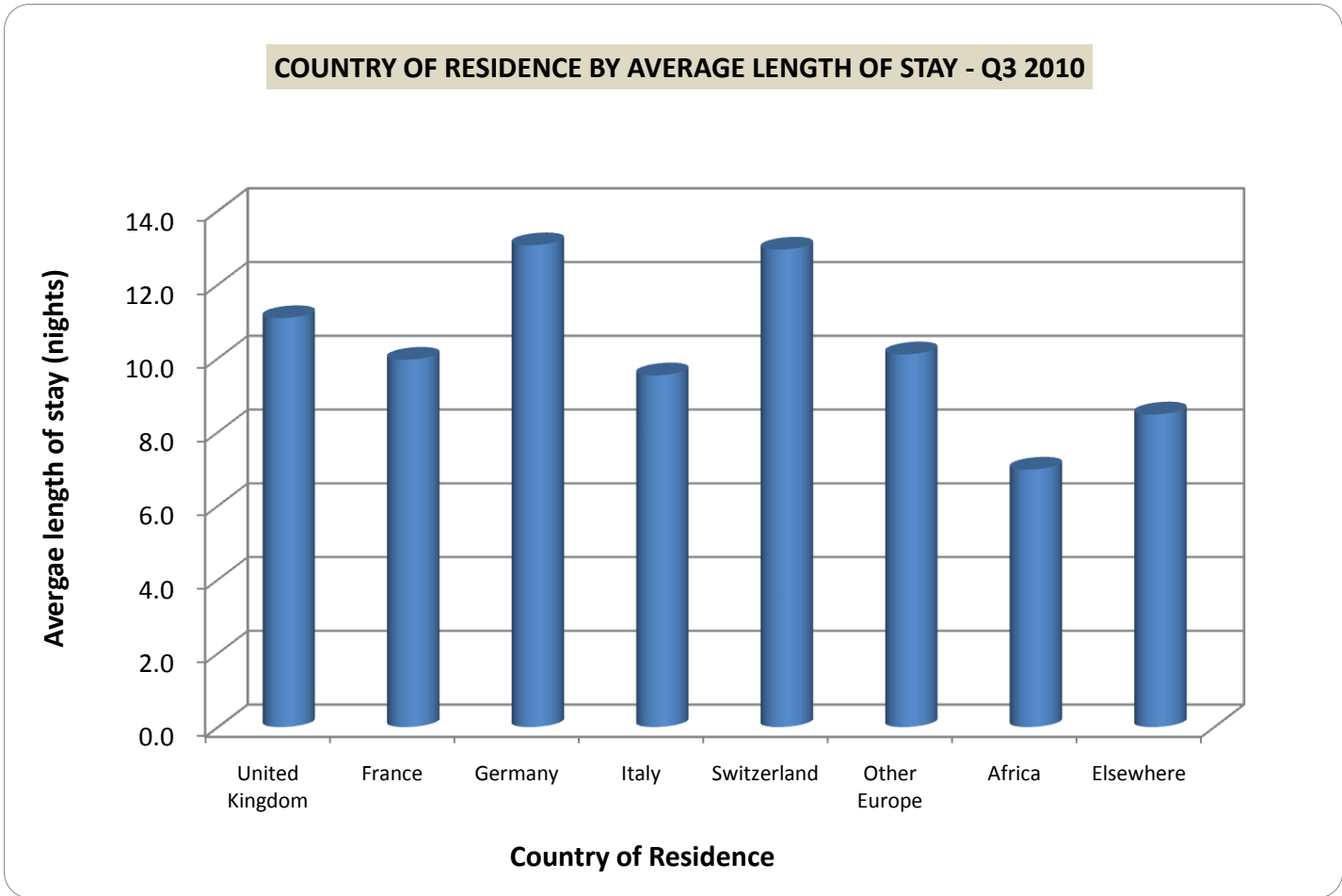


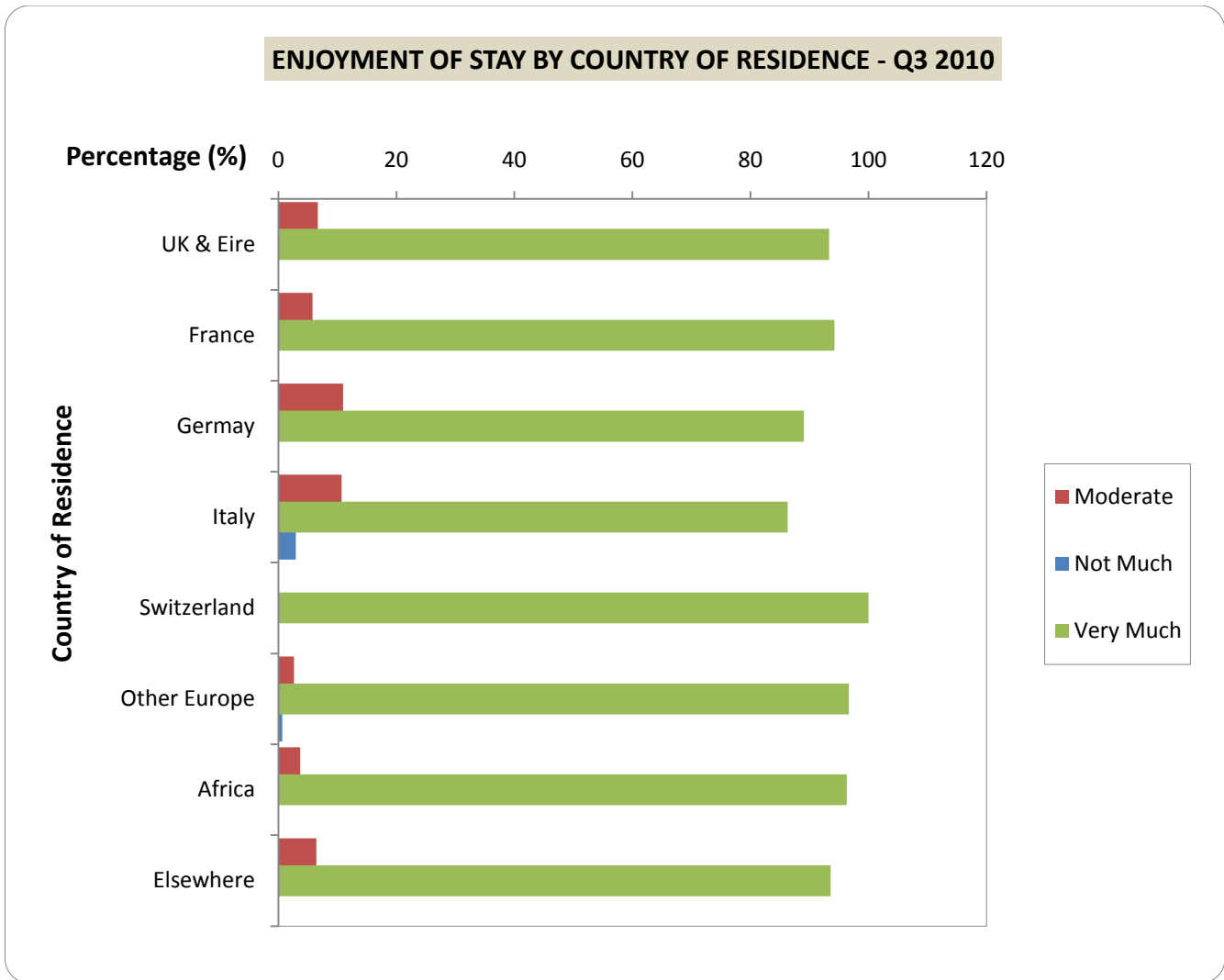
Figure 6 shows that visitors stay mostly in hotels & guest houses than with friends. The Other category relates to visitors staying on yachts, other sea vessels, in apartments and those who have their own home.

Figure 7



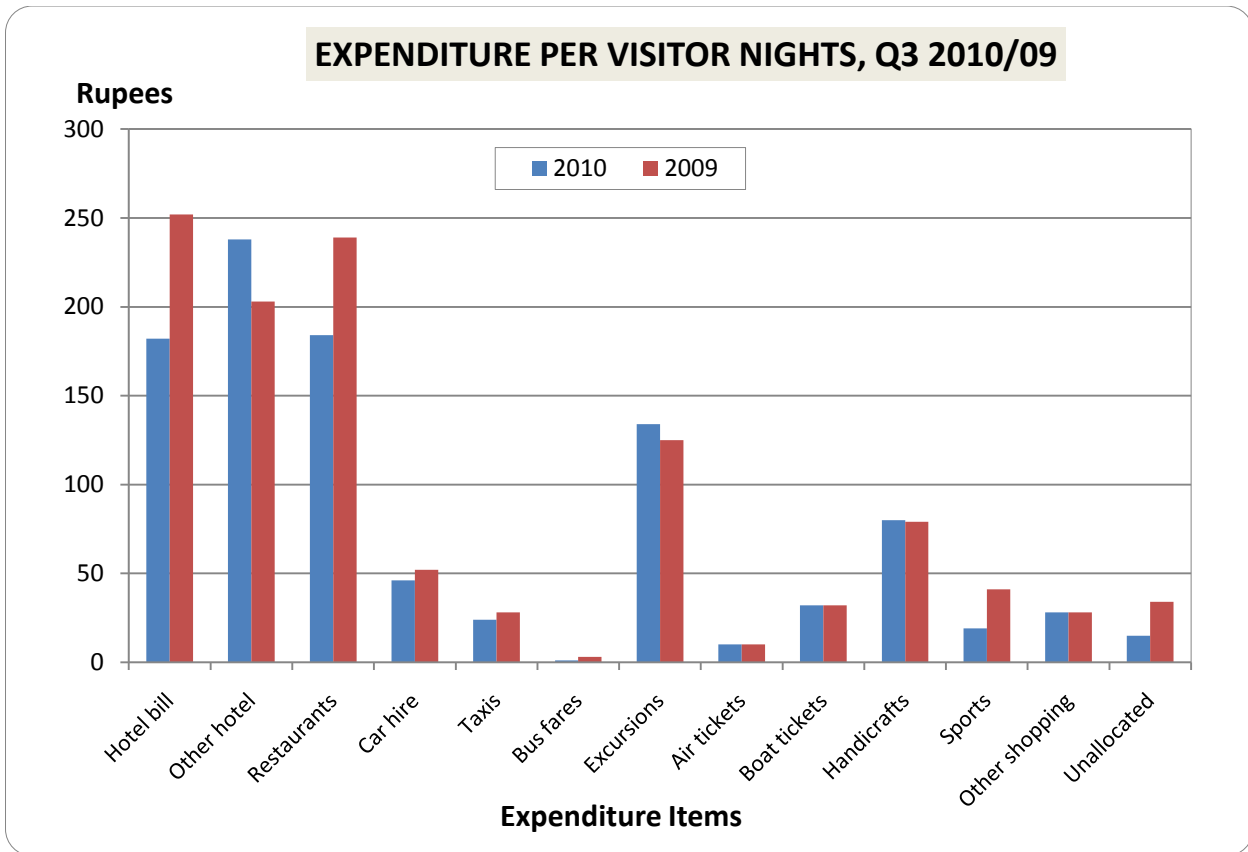
Visitors from Germany recorded the highest length of stay (13.1) nights followed by visitors from Switzerland (12.9), UK & Eire (11.1) and Other Europe (10.1) nights.

Figure 8



Most of the visitors who were captured during the survey enjoyed their stay very much. Visitors from the main European markets enjoyed their stay very much with the exception of Italy where 8% of the visitors reported not enjoying their stay. 1% of visitors from other Europe also reported not enjoying their stay, mainly because of some bad experiences they had.

Figure 9

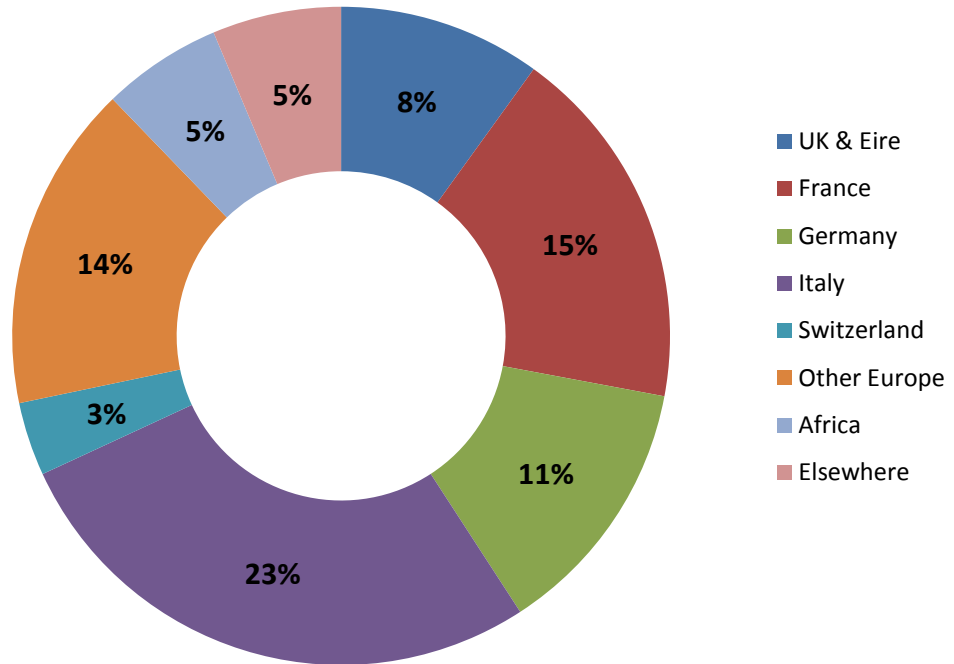


Of the different items that money was spent on, restaurants remained the highest, outside of hotel bills and other hotel expenses, followed by excursions and souvenirs. When comparing 2010 with the same period of 2009, expenditure on most of the items was lower.

It is worth emphasizing here that this refers to expenditure in Seychelles only and not any advance payments made in the country of residence.

Figure 10

PERCENTAGE OF VISITORS BY COUNTRY OF RESIDENCE WHO INDICATED THEY WILL RETURN - Q3 2010



Of the visitors surveyed 85% said that they would come back for another visit and only 7% said that they will not return. Of the total who expressed their desire to return, 23% were from Italy followed by France with 15% and Other Europe with 14%.

**EXPENDITURE IN SEYCHELLES PER VISITOR NIGHT
Q1 TO Q3 2010**

TABLE 1

	Q1-2010		Q2 -2010		Q3 -2010	
	Euros	Rupees	Euros	Rupees	Euros	Rupees
TOTAL	64.9	985	61.5	907	63.0	993
Hotel bill	15.8	240	10.0	148	11.5	182
TOTAL (excl. hotel bill)	49.1	745	51.4	759	51.4	811
Other hotel	8.6	131	13.7	202	15.1	238
Restaurants	13.9	211	12.6	186	11.7	184
Car hire	4.0	61	2.9	43	2.9	46
Taxis	1.6	24	1.1	16	1.5	24
Bus fares	0.1	2	0.1	2	0.1	1
Excursions	7.0	107	7.3	108	8.5	134
Air tickets	0.9	13	0.8	12	0.6	10
Boat tickets	2.3	35	1.3	19	2.0	32
Handicrafts	4.3	65	4.3	63	5.1	80
Sports	2.4	36	3.1	46	1.2	19
Other shopping	2.4	37	1.4	21	1.8	28
Unallocated	1.5	23	2.8	41	1.0	15

Source: National Bureau of Statistics

Euro exchange rate figures are from commercial banks

Notes:

- (1) Total figures are derived from individual country figures adjusted to country distribution for each quarter
- (2) Figures are provisional

AGGREGATED EXPENDITURE PER VISITOR NIGHT BY COUNTRY OF RESIDENCE

Q3 2009 & Q3 2010

TABLE 2

(Rupees)

	United Kingdom		France	Germany	Italy	Switzerland	Other			Overall Q3	
	Kingdom	France					Europe	Africa	Elsewhere	2010	2009
TOTAL	100	128	127	134	24	161	131	185	993	1126	
Hotel bill	6	18	39	17	0	5	50	46	182	252	
TOTAL (excl. hotel bill)	94	110	88	117	24	156	81	139	811	874	
Other hotels	55	21	18	40	6	41	22	36	238	203	
Restaurants	12	27	24	17	4	47	16	36	184	239	
Car hire	6	10	3	6	3	6	6	5	46	52	
Taxis	1	3	4	3	1	4	2	7	24	28	
Bus fares	0	0	0	0	0	0	0	0	1	3	
Excursions	8	23	21	25	3	27	15	12	134	125	
Air tickets	0	1	2	1	1	1	0	4	10	10	
Boat tickets	0	3	4	3	1	6	3	10	32	32	
Handicrafts	6	12	4	18	2	14	12	12	80	79	
Sports	1	5	3	1	2	6	1	1	19	41	
Other shopping	2	1	3	1	1	3	4	13	28	28	
Unallocated	3	4	2	2	0	1	0	3	15	34	

Source: National Bureau of Statistics

Note: Figures are provisional

AGGREGATED EXPENDITURE PER VISITOR NIGHT BY COUNTRY OF RESIDENCE

Q3 2009 & Q3 2010

TABLE 3

(Percentage)

	United Kingdom		France	Germany	Italy	Switzerland	Other			Overall Q3	
	Kingdom	France					Europe	Africa	Elsewhere	2010	2009
TOTAL (excl. hotel bill)	100	100	100	100	100	100	100	100	100	100	
Other hotels	59	19	20	34	25	26	27	26	29	23	
Restaurants	13	25	27	15	17	30	20	26	23	27	
Car hire	6	9	3	5	13	4	7	4	6	6	
Taxis	1	3	5	3	4	3	2	5	3	3	
Bus fares	0	0	0	0	0	0	0	0	0	0	
Excursions	9	21	24	21	13	17	19	9	17	14	
Air tickets	0	1	2	1	4	1	0	3	1	1	
Boat tickets	0	3	5	3	4	4	4	7	4	4	
Handicrafts	6	11	5	15	8	9	15	9	10	9	
Sports	1	5	3	1	8	4	1	1	2	5	
Other shopping	2	1	3	1	4	2	5	9	3	3	
Unallocated	3	4	2	2	0	1	0	2	2	4	

Source: National Bureau of Statistics

Note: Figures are provisional