

National Bureau of Statistics

STATISTICAL

BULLETIN

Hotel Statistics 2010 No.8

SEPTEMBER 2010

HOTEL STATISTICS JANUARY – MAY 2010

SUMMARY

HOTEL STATISTICS, JANUARY- MAY 2010

1. Bed and room occupancy rates by type of accommodation and location, 2010
2. Beds available and bed-nights occupied by type of accommodation and location, 2009 - 2010
3. Bed and room occupancy rates by type of accommodation and location, 2009 - 2010
4. Bed-nights occupied and bed occupancy rates by size of establishment: Mahe and other islands, 2009 - 2010
5. Beds, bed-nights occupied and bed occupancy rates, 2006 - 2010
6. Analysis by occupancy and by visitors, 1996 - 2010
7. Bed-nights occupied by type of accommodation and location, 2006 - 2010
8. Beds available by type of accommodation and location, 2006 - 2010

Chart: Average number of beds available 2008 - 2010

Chart: Bed nights occupied, 2008 - 2010

National Bureau of Statistics

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SUMMARY

May 2010

1. In May 2010, licensed accommodation establishments sold **85150** bed nights and **43550** room nights. Both bed and room occupancy were **7%** higher than for the same month of 2009. The percentage occupancy rate in May 2010 was **52%** for beds and **54%** for rooms compared to **51%** for beds and **53%** for rooms in May 2009.
2. The highest bed occupancy rate in May 2010 was for Hotels and Self Catering on Other Islands (**67%**). Hotels on Praslin recorded (**52%**), Mahe (**51%**) and La Digue (**47%**) occupancy. The highest bed occupancy for Guest and Private Houses was on Mahe (**54%**) and the lowest was on Praslin (**40%**).
3. On average, there were **310** more beds available in May 2010 than in the same month of 2009.
4. Of the **85150** bed nights sold in May 2010, visitors occupied **83810**. This indicates that (**58%**) of visitor nights (*calculated as the number of visitor arrivals times average length of stay*) in May 2010 were spent in licensed accommodation establishments.

January – May

5. A total of **439210** bed nights and **220490** room nights were sold during this period of 2010 compared to **386010** bed nights and **196880** room nights during the same period in 2009. For the six months of 2010, visitors occupied **432030** of bed nights sold. This indicates that **57%** of visitor nights were spent in licensed accommodation establishments.
6. The percentage occupancy rates to date have been **55%** for beds and **57%** for rooms, compared to **51%** for beds and **53%** for rooms for same period of 2009.

BED AND ROOM OCCUPANCY RATES BY TYPE OF ACCOMMODATION AND LOCATION, 2010

Table 1

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
BED OCCUPANCY (%)	58	57	57	54	52								
Hotels and Self catering	61	59	58	56	53								
Mahe	69	60	61	57	51								
Praslin	52	56	54	57	52								
La Digue	46	37	36	40	47								
Other Islands	62	74	73	59	67								
Guest and Private houses	45	49	50	49	48								
Mahe	51	57	57	58	54								
Praslin	40	45	46	39	40								
La Digue	40	41	41	42	44								
Other Islands	45	47	48	51	47								
ROOM OCCUPANCY (%)	57	58	59	55	54								
Hotels and Self catering	60	60	61	57	56								
Mahe	68	65	68	62	59								
Praslin	51	54	53	55	50								
La Digue	47	38	37	41	48								
Other Islands	60	67	71	55	65								
Guest and Private houses	46	50	50	48	49								
Mahe	50	55	55	56	54								
Praslin	42	48	47	40	42								
La Digue	41	43	43	44	45								
Other Islands	52	46	50	50	47								

Source: National Bureau of Statistics (Hotel returns).

BEDS AVAILABLE AND BED-NIGHTS OCCUPIED BY TYPE OF ACCOMMODATION AND LOCATION, 2009 - 2010

Table 2

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
<u>AVE. NO OF BEDS AVAILABLE</u>	2009	4980	4900	4990	5060	5010	4930	5050	5130	5130	5140	5480	5140	5080
	2010	5110	5190	5410	5280	5320								
Hotels and self catering	2009	3820	3790	3850	3900	3890	3860	3890	4040	4030	4050	4400	4000	3960
	2010	3980	4040	4250	4090	4130								
Mahe	2009	1870	1840	1850	1860	1860	1860	1890	2020	2020	2040	2360	2000	1960
	2010	2040	2060	2050	2060	2090								
Other Islands	2009	1950	1940	2000	2030	2030	2000	2000	2020	2010	2010	2030	2000	2000
	2010	1950	1980	2200	2040	2040								
Guest and Private houses	2009	1160	1120	1140	1170	1120	1070	1160	1090	1100	1090	1090	1140	1120
	2010	1120	1140	1160	1190	1190								
Mahe	2009	470	460	460	480	480	430	480	450	460	460	460	460	460
	2010	440	460	470	470	510								
Other Islands	2009	690	660	680	680	640	640	680	640	640	640	630	680	620
	2010	680	690	690	720	680								
<u>BED-NIGHTS OCCUPIED</u> (000)	2009	71.7	69.5	80.5	84.0	79.8	75.2	85.3	93.2	89.0	92.9	100.0	87.6	1009
	2010	91.3	81.7	94.9	86.2	85.1								
Hotels and self catering	2009	56.6	54.6	63.1	67.7	63.4	60.6	69.4	76.1	72.4	76.7	82.4	69.8	813
	2010	75.5	65.9	77.0	68.7	67.6								
Mahe	2009	29.4	26.7	29.4	30.7	28.2	27.3	31.0	35.9	34.8	39.4	46.5	37.3	397
	2010	43.3	33.8	38.9	34.9	33.1								
Other Islands	2009	27.2	27.9	33.7	37.0	35.2	33.3	38.4	40.2	37.6	37.3	35.9	32.5	416
	2010	32.2	32.1	38.0	33.7	34.5								
Guest and Private houses	2009	15.1	14.9	17.3	16.8	16.4	14.6	15.9	17.1	16.5	16.2	17.6	17.8	196
	2010	15.8	15.8	17.9	17.5	17.6								
Mahe	2009	5.9	5.8	6.7	6.6	6.8	6.0	6.5	7.1	6.9	6.6	7.4	7.1	80
	2010	7.1	7.3	8.3	8.1	8.5								
Other Islands	2009	9.1	9.1	10.6	10.2	9.7	8.6	9.4	10.0	9.6	9.6	10.2	10.7	117
	2010	8.7	8.5	9.6	9.4	9.0								

Source: National Bureau of Statistics (Hotel returns)

BED AND ROOM OCCUPANCY RATES BY TYPE OF ACCOMMODATION AND LOCATION, 2009 - 2010

Table 3

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
<u>BED OCCUPANCY (%)</u>	2009	46	51	52	56	51	51	54	59	58	58	61	55	54
	2010	58	56	57	54	52								
Hotels and self catering	2009	48	51	53	58	53	52	58	61	60	61	62	56	56
	2010	61	58	58	56	53								
Mahe	2009	51	52	51	55	49	49	53	57	57	62	66	60	56
	2010	69	59	61	57	51								
Other Islands	2009	45	51	54	61	56	55	62	64	62	60	59	52	57
	2010	53	58	56	55	54								
Guest and Private houses	2009	42	48	49	48	47	45	44	50	50	48	54	50	48
	2010	45	49	50	49	48								
Mahe	2009	41	45	47	45	46	46	44	51	51	47	54	50	47
	2010	51	57	57	57	54								
Other Islands	2009	43	49	50	50	49	45	45	50	50	48	54	51	49
	2010	41	44	45	44	43								
<u>ROOM OCCUPANCY(%)</u>	2009	49	53	54	57	53	53	55	58	59	62	64	56	56
	2010	58	58	59	55	54								
Hotels and self catering	2009	51	54	55	59	54	54	58	60	62	66	66	58	58
	2010	61	60	61	57	56								
Mahe	2009	57	58	56	60	53	54	56	57	60	67	74	64	60
	2010	68	65	68	62	59								
Other Islands	2009	44	50	54	59	55	55	60	63	63	65	57	52	56
	2010	52	55	55	53	53								
Guest and Private houses	2009	44	49	50	49	49	46	44	49	50	47	53	50	48
	2010	46	50	50	48	49								
Mahe	2009	43	47	49	47	47	47	44	49	49	46	53	49	47
	2010	50	55	55	55	54								
Other Islands	2009	45	50	51	51	51	46	43	49	51	48	52	51	49
	2010	44	46	46	44	44								

Source: National Bureau of Statistics (Hotel returns)

**BED NIGHTS OCCUPIED AND BED OCCUPANCY RATES
MAHE AND OTHER ISLANDS, 2009 - 2010**

Table 4

AVERAGE NO OF BEDS	MAHE				OTHER ISLANDS	
	LARGE HOTELS (1)		OTHER			
AVAILABLE	2009	2010	2009	2010	2009	2010
	1570	1670	850	850	2650	2730
<u>BED-NIGHTS OCCUPIED</u>						
('000)						
January	24.7	37.5	10.6	12.9	36.4	40.9
February	22.2	28.4	10.3	12.6	37.0	40.7
March	24.3	33.7	11.4	13.6	43.7	47.6
April	25.4	29.8	11.9	13.2	47.2	43.1
May	23.8	28.3	11.1	13.3	44.9	43.5
June	23.3		10.0		41.9	
July	26.3		11.1		47.8	
August	30.2		12.9		50.1	
September	29.8		11.9		47.3	
October	34.1		11.9		47.3	
November	40.7		13.1		46.1	
December	31.7		12.7		43.2	
YEAR	337		139		533	
<u>BED-OCCUPANCY RATES (%)</u>						
January	53	74	42	50	44	50
February	54	61	44	53	51	54
March	53	65	46	52	53	53
April	57	59	46	52	58	52
May	52	54	42	47	54	52
June	52		41		53	
July	57		40		57	
August	60		48		61	
September	62		46		59	
October	67		45		57	
November	69		51		58	
December	63		48		52	
YEAR	59		45		55	

Source: National Bureau of Statistics (Hotel returns)

Notes:(1) Hotels on Mahe with 50 or more beds

BEDS, BED-NIGHTS OCCUPIED AND BED-OCCUPANCY RATES, 2006 - 2010

Table 5

	2006	2007	2008	2009	2010
AVERAGE NO OF BEDS AVAILABLE	5150	5450	5080	5080	5090
BED-NIGHTS OCCUPIED ('000)					
January	76.8	87.4	86.9	71.7	91.3
February	73.3	87.8	81.4	69.5	81.7
March	76.7	102.4	96.3	80.0	94.9
April	75.5	97.4	90.6	84.0	86.2
May	62.9	80.4	78.0	79.8	85.1
June	64.8	75.6	64.3	75.2	
July	82.7	97.9	81.4	85.3	
August	102.1	110.9	100.2	93.2	
September	82.2	90.1	78.6	89.0	
October	93.2	107.5	92.9	92.9	
November	84.8	95.7	80.3	100.0	
December	75.2	82.7	76.2	87.6	
YEAR	950	1116	1007	1009	
BED-OCCUPANCY RATES (%)					
January	48	51	55	46	58
February	51	57	57	51	56
March	48	60	62	52	57
April	49	59	62	56	54
May	40	48	56	51	52
June	44	48	51	51	
July	53	58	56	54	
August	63	65	65	59	
September	52	55	53	58	
October	58	63	60	58	
November	55	59	54	61	
December	47	48	50	55	
YEAR	51	56	57	54	

Source: National Bureau of Statistics (Hotel returns)

HOTEL STATISTICS: ANALYSIS BY OCCUPANCY AND BY VISITORS

Table 6

Period	Room							Visitor Nights			
	Rooms	Room	Bed	Room	Room	Bed					
	Available	Nights Capacity	Beds Available	Nights Capacity	Nights Sold	Occupied (%)	Occupied (%)	Visitors	Residents	TOTAL	
1996	2,200	806,350	4,480	1,638,940	506,340	63	57	932,400	6,180	938,580	
1997	2,280	830,800	4,600	1,678,430	503,390	61	56	937,750	6,810	944,560	
1998	2,350	856,440	4,730	1,727,430	488,750	57	53	910,040	9,170	919,210	
1999	2,380	866,950	4,780	1,743,690	480,530	55	53	904,380	10,530	914,910	
2000	2,470	904,630	5,000	1,828,610	493,020	54	52	933,140	12,310	945,450	
2001	2,440	892,080	4,940	1,803,060	483,880	54	51	913,410	12,190	925,600	
2002	2,360	860,850	4,780	1,746,400	465,500	54	51	883,090	13,760	896,850	
2003	2,440	888,880	4,930	1,798,080	432,060	49	46	824,550	8,440	832,990	
2004	2,480	906,510	5,030	1,840,320	417,110	46	44	797,910	10,080	807,990	
2005	2,420	883,000	4,920	1,796,290	424,550	48	46	809,330	12,290	821,620	
2006	2,530	923,070	5,140	1,874,390	494,140	54	51	931,900	18,300	950,200	
2007	2,710	990,300	5,460	1,993,810	578,770	58	56	1,095,480	20,460	1,115,940	
2008	2,360	863,970	4,840	1,769,920	520,740	60	57	990,430	16,690	1,007,120	
2009	2,500	912,380	5,080	1,854,800	511,920	56	58	994,450	14,740	1,009,190	
Quarterly											
2008	Q1	2,430	220,930	5,010	455,580	135,540	61	58	260,290	4,380	264,670
	Q2	2,220	201,970	4,530	412,430	120,640	60	57	228,320	4,570	232,890
	Q3	2,380	218,940	4,870	447,790	134,540	61	58	255,940	4,250	260,190
	Q4	2,410	222,130	4,940	454,120	130,020	59	55	245,880	3,490	249,370
2009	Q1	2,450	220,020	4,960	446,470	113,960	52	50	217,990	3,680	221,670
	Q2	2,460	224,000	5,003	455,260	121,520	54	53	235,890	3,630	239,520
	Q3	2,510	231,010	5,110	469,660	132,360	57	57	263,720	3,750	267,470
	Q4	2,580	237,350	5,250	483,410	144,080	61	58	276,840	3,680	280,520
2010	Q1	2,570	230,720	5,200	468,140	133,540	58	57	262,440	4,590	267,030
Year on year percentage change											
1997		3.6	3.0	2.7	2.4	-0.6	-3.5	-1.8	0.6	10.2	0.6
1998		3.1	3.1	2.8	2.9	-2.9	-5.8	-5.4	-3.0	34.7	-2.7
1999		1.3	1.2	1.1	0.9	-1.7	-2.9	0.0	-0.6	14.8	-0.5
2000		3.8	4.3	4.6	4.9	2.6	-1.7	-1.9	3.2	16.9	3.3
2001		-1.2	-1.4	-1.2	-1.4	-1.9	-0.5	-1.9	-2.1	-1.0	-2.1
2002		-3.3	-3.5	-3.2	-3.1	-3.8	-0.3	0.0	-3.3	12.9	-3.1
2003		3.4	3.3	3.1	3.0	-7.2	-10.1	-9.8	-6.6	-38.7	-7.1
2004		1.6	2.0	2.0	2.3	-3.5	-5.3	-4.3	-3.2	19.4	-3.0
2005		-2.4	-2.6	-2.2	-2.4	1.8	4.5	4.5	1.4	21.9	1.7
2006		4.5	4.5	4.5	4.3	16.4	11.3	10.9	15.1	48.9	15.6
2007		7.1	7.3	6.2	6.4	17.1	9.2	9.8	17.6	11.8	17.4
2008		-12.9	-12.8	-11.4	-11.2	-10.0	3.1	1.8	-9.6	-18.4	-9.8
2009		5.9	5.6	5.0	4.8	-1.7	-6.9	1.8	0.4	-11.7	0.2
Quarter on quarter percentage change											
2009	Q1	0.8	-0.4	-1.0	-2.0	-15.9	-15.6	-13.8	-16.3	-16.0	-16.2
	Q2	10.8	10.9	10.4	10.4	0.7	-9.2	-7.0	3.3	-20.6	2.8
	Q3	5.5	5.5	4.9	4.9	-1.6	-6.8	-1.7	3.0	-11.8	2.8
	Q4	7.1	6.9	6.3	6.4	10.8	3.7	5.5	12.6	5.4	12.5
2010	Q1	4.9	4.9	4.8	4.9	17.2	11.7	14.0	20.4	24.7	20.5

Source: National Bureau of Statistics (Hotel returns)

BED-NIGHTS OCCUPIED BY TYPE OF ACCOMMODATION AND LOCATION, 2006 - 2010

Table 7

	YEAR	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
BED-NIGHTS OCCUPIED (000)	2006	76.7	73.3	76.7	74.5	62.9	64.8	82.7	102.1	82.1	93.2	84.8	75.2	950
	2007	87.4	87.8	102.4	97.4	80.4	75.6	97.9	110.9	90.1	107.5	95.7	82.7	1116
	2008	86.9	81.4	96.4	90.6	78.0	64.3	81.4	100.2	78.6	92.9	80.3	76.2	1007
	2009	71.7	69.5	80.5	84.5	79.8	75.2	85.3	93.2	89.0	92.9	100.0	87.6	1009
	2010	91.3	81.7	94.9	86.2	85.1								
Hotels and self catering	2006	62.2	59.1	60.5	61.0	51.9	55.5	68.0	82.6	68.6	77.5	69.3	61.8	778
	2007	72.7	71.9	83.4	80.5	67.0	64.9	81.2	90.7	74.3	90.0	78.1	68.2	923
	2008	72.6	66.1	79.6	74.9	63.3	53.0	65.6	82.5	64.1	75.2	64.8	58.6	820
	2009	56.6	54.6	63.1	67.7	63.4	60.6	69.4	76.1	72.4	76.7	82.4	69.8	813
	2010	75.5	65.9	77.0	68.7	67.6								
Mahe	2006	36.5	33.1	32.5	34.7	27.3	29.8	36.8	44.7	38.0	44.6	40.5	38.1	437
	2007	43.3	38.8	45.5	43.5	33.4	32.4	39.9	44.5	38.0	49.2	42.3	40.5	491
	2008	39.5	34.7	39.5	35.9	31.2	27.1	32.1	37.3	30.3	36.7	30.7	29.0	404
	2009	29.4	26.7	29.4	30.7	28.2	27.3	31.0	35.9	34.8	39.4	46.5	37.3	397
	2010	43.3	33.8	38.9	34.9	33.1								
Other Islands	2006	25.8	26.0	27.9	26.3	24.6	25.7	31.2	47.5	30.7	32.9	28.7	23.7	341
	2007	29.5	33.1	37.9	36.9	36.9	32.5	41.4	46.2	36.3	40.5	35.9	27.7	430
	2008	33.0	31.4	40.1	39.0	32.1	25.9	33.5	45.2	33.8	38.5	34.2	29.5	416
	2009	27.2	27.9	33.7	37.0	35.2	33.3	38.4	40.2	37.6	37.3	35.9	32.5	416
	2010	32.2	32.1	38.0	33.7	34.5								
Guest and Private houses	2006	14.5	14.2	16.2	14.4	10.4	9.3	14.7	19.5	13.5	15.7	15.6	13.4	171
	2007	14.7	15.8	19.0	17.0	13.5	10.7	16.7	20.2	15.9	16.2	17.5	14.4	193
	2008	14.3	15.3	16.8	15.7	14.7	11.3	15.8	17.7	14.5	17.6	15.5	17.6	187
	2009	15.1	14.9	17.3	16.8	16.4	14.6	15.9	17.1	16.5	16.2	17.6	17.8	196
	2010	15.8	15.8	17.9	17.5	17.6								
Mahe	2006	5.9	5.6	6.0	4.8	3.4	2.1	4.7	6.2	4.7	4.9	4.9	5.4	59
	2007	5.4	6.2	6.3	5.4	4.3	2.6	4.8	5.8	5.1	5.9	6.1	5.3	63
	2008	5.3	5.0	4.9	4.7	4.7	3.5	6.5	5.8	5.0	6.1	6.1	7.6	65
	2009	5.9	5.8	6.7	6.6	6.8	6.0	6.5	7.1	6.9	6.6	7.4	7.1	80
	2010	7.1	7.3	8.3	8.1	8.5								
Other Islands	2006	8.6	8.6	10.2	9.6	7.0	7.2	10.0	13.3	8.8	10.8	10.6	8.0	113
	2007	9.2	9.7	12.7	11.5	9.1	8.1	11.9	14.4	10.8	11.9	11.5	9.2	130
	2008	9.0	10.3	11.9	11.0	10.1	7.8	9.3	11.9	9.5	11.5	9.3	10.0	122
	2009	9.1	9.1	10.6	10.2	9.7	8.6	9.4	10.0	9.6	9.6	10.2	10.7	117
	2010	8.7	8.5	9.6	9.4	9.0								

Source: National Bureau of Statistics (Hotel returns)

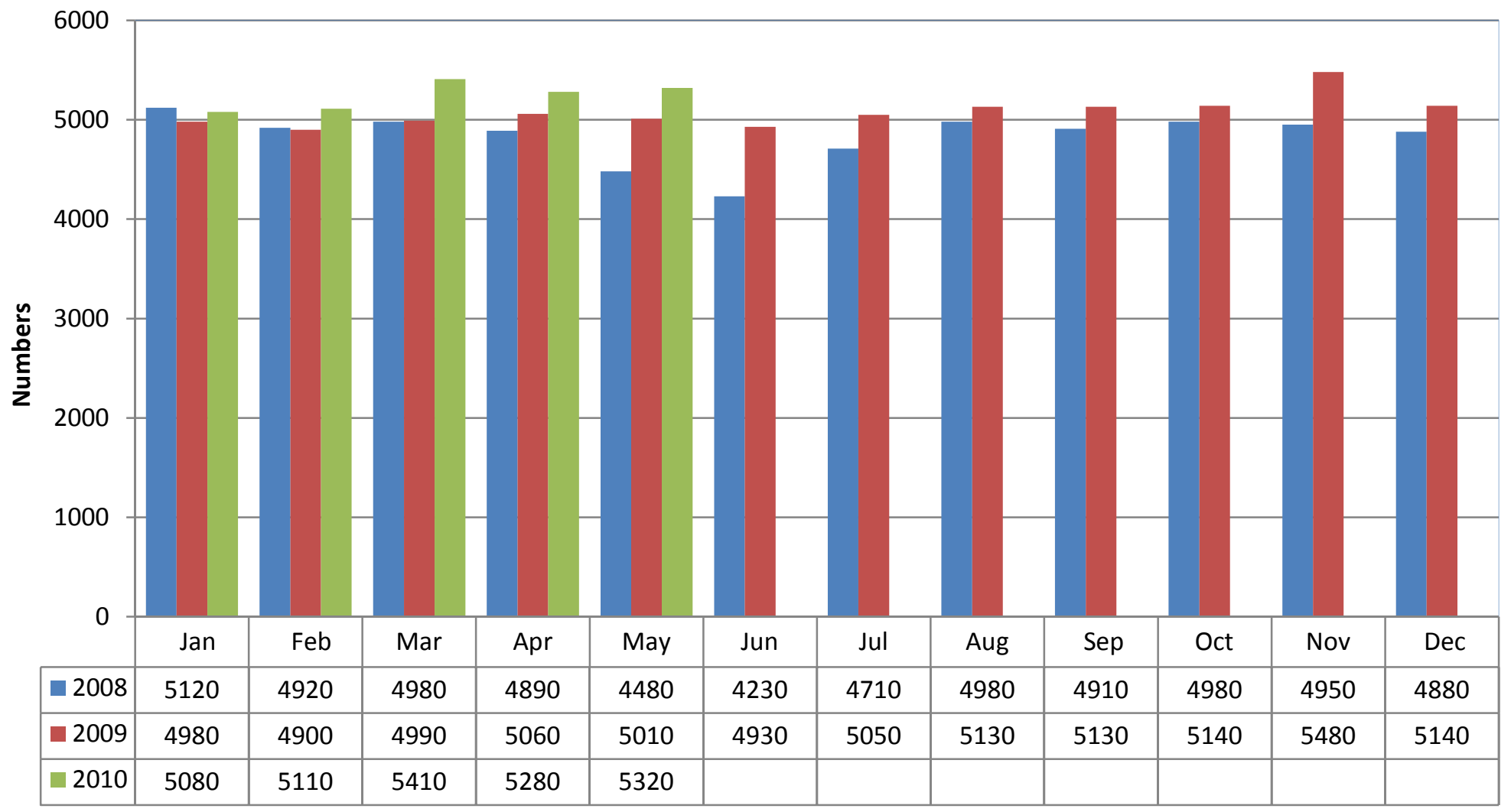
BEDS AVAILABLE BY TYPE OF ACCOMMODATION AND LOCATION, 2006 - 2010

Table 8

	YEAR	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year
<u>AVE. NO OF BEDS AVAILABLE</u>	2006	5150	5110	5120	5170	5070	4940	5050	5280	5250	5210	5190	5180	5140
	2007	5520	5550	5530	5490	5440	5240	5440	5490	5440	5480	5430	5500	5460
	2008	5120	4920	4980	4890	4480	4230	4710	4980	4910	4980	4950	4880	4840
	2009	4980	4900	4990	5060	5010	4930	5050	5130	5130	5140	5480	5140	5080
	2010	5110	5190	5410	5280	5320								
<u>Hotels and self catering</u>	2006	3950	3910	3930	3980	3890	3800	3850	4020	4050	4010	4000	4000	3950
	2007	4330	4370	4370	4350	4310	4240	4290	4360	4300	4330	4310	4410	4330
	2008	3970	3790	3840	3770	3360	3160	3580	3840	3750	3790	3820	3790	3710
	2009	3820	3790	3850	3900	3890	3890	4040	4040	4030	4050	4400	4000	3960
	2010	3980	4040	4250	4090	4130								
Mahe	2006	3950	3910	3930	3980	3890	3800	3850	4020	4050	4010	4000	4000	3950
	2007	4330	4370	4370	4350	4310	4240	4290	4360	4300	4330	4310	4410	4330
	2008	3970	3790	3840	3770	3360	3160	3580	3840	3750	3790	3820	3790	3710
	2009	1870	1840	1850	1860	1860	1860	1890	2020	2020	2040	2360	2000	1960
	2009	2040	2060	2050	2060	2090								
Other Islands	2006	2260	2220	2240	2260	2240	2210	2230	2320	2390	2370	2380	2380	2290
	2007	2400	2430	2400	2420	2410	2360	2390	2440	2410	2450	2430	2450	2410
	2008	2050	1810	1830	1820	1590	1530	1820	1840	1830	1840	1830	1840	1800
	2009	1950	1940	2000	2030	2030	2000	2000	2020	2010	2010	2030	2000	2000
	2010	1950	1980	2200	2040	2040								
<u>Guest and Private houses</u>	2006	1690	1690	1690	1720	1660	1590	1620	1700	1670	1640	1620	1620	1660
	2007	1930	1940	1970	1930	1900	1880	1900	1920	1890	1880	1880	1960	1920
	2008	1920	1980	2010	1940	1770	1640	1760	2000	1920	1950	1990	1950	1900
	2009	1160	1120	1140	1170	1120	1070	1160	1090	1100	1090	1090	1140	1120
	2010	1120	1140	1160	1190	1190								
Mahe	2006	510	510	500	510	510	440	480	510	500	500	500	490	500
	2007	500	500	450	430	340	330	430	410	430	430	430	440	440
	2008	450	440	430	440	430	390	480	460	460	460	460	460	450
	2009	470	460	460	480	480	430	480	450	460	460	460	460	460
	2010	440	460	470	470	510								
Other Islands	2006	700	690	690	680	670	710	730	760	700	700	690	680	700
	2007	700	680	710	690	710	670	720	730	720	720	700	650	700
	2008	700	690	700	690	690	670	650	690	710	730	670	620	680
	2009	690	660	680	680	640	640	680	640	640	640	630	680	660
	2010	680	690	690	720	680								

Source: National Bureau of Statistics (Hotel returns)

Average number of beds available, 2008 - 2010



Bed-nights occupied, 2008 - 2010

